



Intake Form

Borrower Info	
Name:	
Entity Name:	
Phone Number:	
Email:	
FICO:	
TERM: ( ) Year	1or 2 Year (bridge) _____
Property Info	
Address:	
Purchase Price:	
Purchase Date:	
Rehab Amount:	
Payoff:	

Purchase or Refinance		Single Family Residence	
		Duplex	Triplex
Cash Out	Rate/Term	Quadplex	

Additional Info	
Loan Amount:	
Annual Rent Roll (will need copy of leases):	
Currently Leased or Vacant ?	
Annual Tax:	
Annual Insurance:	
Annual HOA:	
Liquid Cash:	

